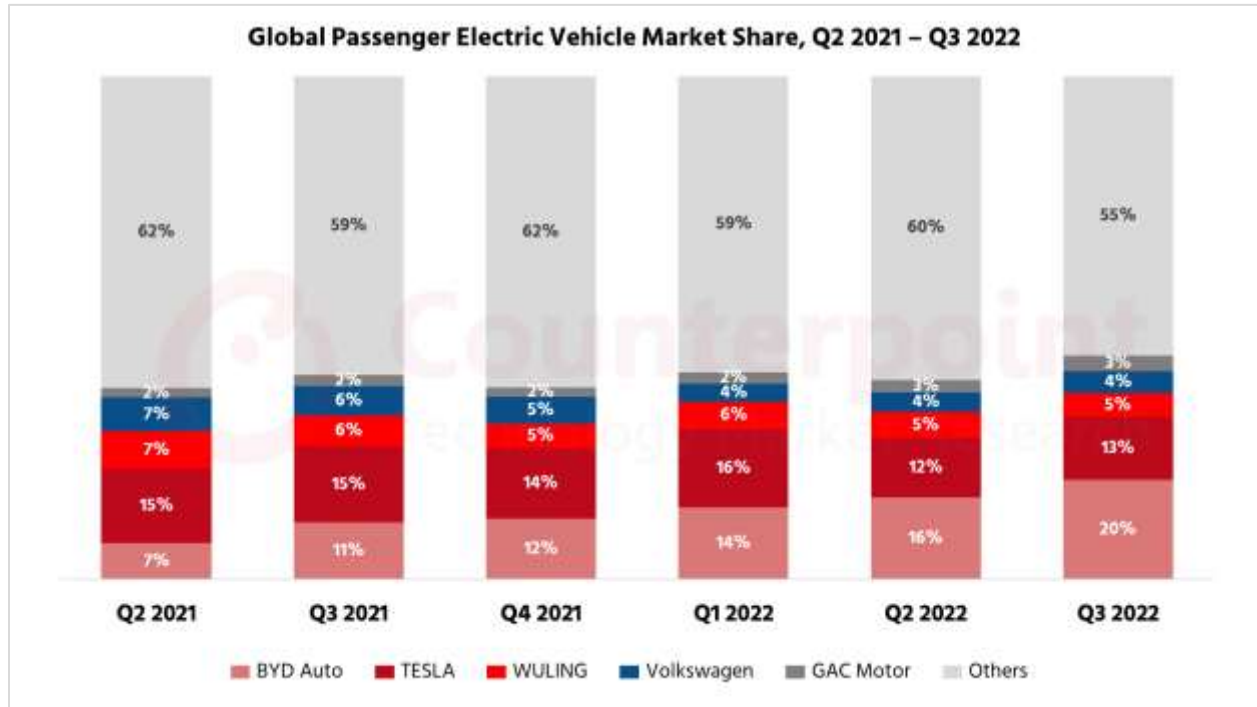


Global Electric Vehicle Market Share: By Quarter



Brands	Q2 2021	Q3 2021	Q4 2021	Q1 2022	Q2 2022	Q3 2022
BYD Auto	7%	11%	12%	14%	16%	20%
Tesla	15%	15%	14%	16%	12%	13%
Wuling	7%	6%	5%	6%	5%	5%
Volkswagen	7%	6%	5%	4%	4%	4%
GAC Motor	2%	2%	2%	2%	3%	3%

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Global highlights:

- Global passenger electric vehicle* (EV) sales grew 71% YoY in Q3 2022
- Three of the top five best-selling EV brands are from China, where they predominantly operate
- EV global market share is consolidating, with the top five brands approaching 50% market share
- Domestic growth is propelling BYD's EV global market share to 20%
- Tesla market share is falling on the back of higher, affordable segment shipment growth globally
- Global electric vehicle market share constituted over 15% of the world's passenger vehicle sales in Q3 2022

Note: Numbers based on passenger vehicles only. For EVs, we consider only BEVs and PHEVs. Hybrid EVs and fuel cell vehicles (FCVs) are not included in this study.

Background:

Counterpoint Technology Market Research is a global research firm specializing in Technology products in the TMT industry. It services major technology firms and financial firms with a mix of monthly reports, customized projects and detailed analysis of the mobile and technology markets. Its key analysts are experts in the industry with an average tenure of 13 years in the high tech industry.

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